

# The 2023 Report on Metal Powders: World Market Segmentation by City

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## Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of metal powders as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Acupowder International, Advanced Technology Laboratories, Alcoa, Allegheny Technologies, American Axle & Manufacturing, AMETEK Specialty Metal, AMG Advanced Metallurgical Group, ATI Powder Metals, Aubert & Duval, Australian Metal Powders Supplies Pty, Ltd., BASF, Burgess-Norton Manufacturing Company (USA), Carpenter Powdered Products, Changsha Hualiu Metal Powders Ltd (HL Powder), CNPC Powder Group Company, Ltd., D M Metal Powder., Deva Metal Powders Pvt, Ltd., Diamet Corporation (Japan), Dowa Holdings Company, Ltd. (Japan), Erasteel SAS (France), F. W. Winter Inc. & Co. (USA), Federal-Mogul Holdings, Fine Sinter Company, Ltd. (Japan), GGP Metalpowder AG, GKN, H.C. Starck, Hgans AB (Sweden), Hitachi Chemical Company, Hoeganaes Corp. (USA), Hogana, H?gan?s, Industrial Metal Powders (India) Pvt, Innomet Powders, JFE Holdings, Kennametal, Inc. (USA), Kobe Steel, Kymera International (USA), Laiwu Iron & Steel Group Powder Metallurgy Company, Ltd., Metal Powder Company Limited (MEPCO), Miba, Mida, MMP Industries

Ltd. (MMPIL), New Japan Chemical Company, Nippon Piston Ring, Norilsk Nickel (Russia), PMG Holding GmbH (Germany) (Italy), POLEMA, Pometon Powder, Praxair Surface Technologies, Rio Tinto, Royal Metal Powders, RUSAL, Sandvik AB, Sarda Industrial Enterprises, Shakambari Enterprises (India) Pvt, Ltd., Shijiazhuang Lide Powder Material Company, Ltd., Sri Kaliswari Metal Powders Pvt, Ltd., Stackpole, The Arasan Aluminium Industries (P), Ltd., Tianjin Zhujin Technology Development, Ltd., United States Metal Powders, Vale, Voestalpine Böhler Welding, and Yingtan Longding New Materials & Technologies, Ltd.. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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