

# The 2023 Report on Medical Disposables: World Market Segmentation by City

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# **Abstracts**

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of medical disposables as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include 365 Healthcare, 3M Company, 4L Health Company, Abbott, Acelity LP, Ahlstrom Corporation, Alpha Healthcare and Equiment, AMMEX, Ansell, Attends Healthcare Products, B. Braun Melsungen, Bard (CR), Baxter International, Bayer, BD, Becton, Beldico Belgium & International Export, Biovotec, Boston Scientific, Cardinal Health, Changzhou Hekang Medical Instruments Company, ConvaTec, Covidien, Cypress Medical Products, Daio Paper, Dickinson, Dispotech, Domtar, Drylock Technologies, DSG International, Dukal, Dynarex, Finesse Medical, Galaxy Medical Products, Halyard Health, Hangzhou Jinlin Medical Appliances Company, Hartmann, Hygeia Medical Supplies and Services, Johnson & Johnson, Kao Corporation, Kimberly-Clark, Kossan Rubber Industries, MED-CON, MedGyn Products, Medline Industries, Medtronic, Mellon Medical, Molnlycke Health Care, Narang Medical, Ningbo Greetmed Medical Instruments Company, Nu-Life Medical & Surgical Supplies, Ontex Group, Pfizer, Principle Business Enterprises, QuickMobile, Raaj Medisafe India, Rocamed SAM



(Monaco), Roche Diagnostics, Schott, Shanghai Neo-Medical Company, Smith & Nephew, Steris, Sterling Medical Products, Surgirnedcorp, Svenska Cellulosa Aktiebolaget SCA, TekMed Pty., Teleflex, Terumo Corporation, The Procter & Gamble Company, Tiger Surgical Disposable Pvt., Tissuemed, Tranquility Products, and Zhejiang Gongdong Medical Technology Company. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).



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