

# The 2023 Report on Industrial Gases: World Market Segmentation by City

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## Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of industrial gases as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Abdullah Hashim Industrial Gases & Equipment Company, Ltd., AGA, Air Gas, Alexander Chemical, Aneka Gas Industri, Atlas Copco, BASF, Bhuruka Gases, BOC, Bristol Gases, Buzwair Industrial Gases Factory, Concorde Corodex Group, Cosmodyne, Diversified Energy, Dubai Industrial Gases, Ellenbarrie Industrial Gases, Foster Wheeler, Gulf Cryo, Hygear, India Glycols, Iwatani, L'Air Liquide, Linde, Matheson Tri-Gas, Messer Group, Mitsubishi Gas Chemical Company, Mohammed Hamad Al Mana Group, Mohsin Haider Darwish, LLC, National Industrial Gas Plants, Nexair, Novomer, NuCO<sub>2</sub>, Praxair, RegO Products, Samator, Scottish Chemical Industries, Servomex, SICGIL India, Siemens AG, Southern Industrial Gas, Special Gas Services, Taiyo Nippon Sanso, TechnipFMC, The Linde Group, ThyssenKrupp Industrial Solutions, Toll Gas & Welding Supply, Tripti Gases Pvt, Ltd., Universal Industrial Gases, Uttam Air Products, Yateem Oxygen, and Yingde Gases Group Company. In addition to the sources indicated, additional information available to the

public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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