

The 2023 Report on Heat Exchangers: World Market Segmentation by City

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Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of heat exchangers as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Abacus Heat Transfer, Ltd., Air Products, Alfa Laval, API Heat Transfer, Balcke-D?rr, Barriquand Technologies, BGR Energy Systems, Bosch Thermotechnology, Caleffi, Chart Industries, COMAP International, Comp Air Treatment System P., Ltd., Danfoss, Docherty Group, Doosan, Dutypoint, Elco Heating Solutions, Elson Hot Water, Emmeti, Enerquip, Essco Controls, Evinox Energy, Flowtex Engineers, Funke Warmeaustauscher Apparatebau, GEA Group, General Electric Company, Giacomini, Guntner, Hamon & CIE International, Harsco Industrial Air-X-Changers, Heatrae Sadia, HIDAKA WORKS, LTD., Hindustan Dorr-Oliver, Hisaka Works, Honeywell International, Inc., HRS Heat Exchangers, Intatec, JC Equipments Pvt, Ltd., Johnson & Starley, KaMo, Kelvion, KGC Engineering Projects Private, Ltd., Kinam Engineering Industries, Kingspan Group, Koch Heat Transfer Company, Kvm-Conheat, Larsen & Toubro, Linde Engineering, McDermott, Mersen, Modern Heat Exchangers, Modine Manufacturing Company, Radiant Heat Exchanger, Reliance Worldwide Corporation, Rhico, S. A.

Armstrong, Ltd., Sierra, Smart Heat, Inc., Sondex Holdings A/S, SPX, Stokvis Industrial Boilers (International), SWEP, Tema India, Ltd., Thermal Integration, Thermax, Tranter, Vahterus, and Xylem. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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