

The 2023 Report on Healthy Food and Beverages: World Market Segmentation by City

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Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of healthy food and beverages as including all commonly understood products falling within this broad category, such as packaged food made from organic, hormone-free, pesticide-free, and antibiotic-free meat and eggs; organic vegetables and fruits; organic dairy products; organic bread; organic baby food and formula; organic and natural desserts; organic oils and spreads; organic chocolate and candy; dairy alternatives; organic milk, coffee, tea, juice, and other beverages; cereal, bread, bars, juice, drinks, and other foods and beverages which have been fortified or enhanced with vitamins and minerals; bottled water; organic juice and soft drinks; caffeine-free soft drinks; 100% juice; juices, water, and drink mixes which have been enhanced with vitamins or minerals; decaffeinated coffee and tea; green tea; gluten-free, lactose-free, and sugar-free foods which have been formulated for people who are intolerant to these ingredients; and and other natural foods and bevereages which do not contain added sugar, perservatives, or other additives, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Bob's Red Mill, Lactaid, Mestemacher, and Organic Valley Organic. In addition to the sources indicated, additional information available to the public via



news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).



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