

The 2023 Report on Glyphosate: World Market Segmentation by City

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Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of glyphosate as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include ADAMA, Albaugh, American Vanguard, Anhui Huaxing Chemical Industry, Aristo Biotech, BASF, Bayer, Bharat Group, Cheminova, China National Chemical Corporation (ChemChina), Corteva Agriscience, Crop Chemicals India, Ltd., Crystal Crop Protection, Ltd., Dow, Drexel Chemical, DuPont, E. I. Du Pont De Nemours and Company, ECOGAURD, ENVIRO Bio? Chem, Excel Crop Care, FMC Corporation, Fuhua Tongda Agro-chemical Technology, GOOD HARVEST, Helm, HPM Chemicals & Fertilizers, Ltd., Jiangsu Good Harvest-Weien Agrochemical, JingMa Group, Kalyani Industries, King Quenson Industry Group, Monsanto, Nantong Jiangshan Agrochemical & Chemical, Nufarm, Rolfes Agri, Shandong Weifang Rainbow Chemical, Sinochem Group, SinoHarvest, Syngenta, The DOW Chemical Company, United Phosphorus Limited (UPL), UPL, Wynca Group, and Zhejiang Jinfanda Biochemical. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in



a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).



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