

The 2023 Report on Gambling: World Market Segmentation by City

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Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of gambling as including all commonly understood services falling within this broad category, such as on sporting events, races, and lotteries, and excluding casinos, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include 1xbet (Exinvest Limited), AsianLogic, bet365 Group, bet-at-home.com, Betsson, Betway, BML Group Ltd. (Casinoeuro), Caesars Interactive Entertainment, Camelot Group, Casino Cosmopol, Casumo Services, Co-Gaming Ltd. (Casinostugan), Folkeautomaten, Funstage Spielewebseitenbetriebsges.m.b.H, Galaxy Entertainment Group, Genting, GVC Holdings PLC (Isle of Man), Holdings, Jackpotjoy, Kindred Group, Las Vegas Sands, LeoVegas, MGM Resorts International, Mobilbet, Mr Green, mybet Holding, NorgesAutomaten, Norsk Tipping, OnlineCasino Deutschland, Osterreichische Lotterien Gesellschaft mbH (Win2day), Paddy Power Betfair, Pinnacle (Curacao), Playtech PLC (Isle of Man), Rank Group, SJM Holdings, Sportech, Svenska Spel, The Stars Group, Vera & John, William Hill, and Wynn Resorts. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All

figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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