

The 2023 Report on Forage Seeds: World Market Segmentation by City

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Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of forage seeds as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Advanta Seed International, AgReliant Genetics, Allied Seed, Ampac Seed Company, Barenbrug Holding B.V., Barenbrug Seeds, USA, BASF, Blue River Hybrids Organic Seeds, Brett Young Seed Company, Brett-Young Seeds, Ltd., Cates Grain & Seed, Central Garden & Pet, Corteva Agri Science, Dairyland Seed Company, DLF International Seeds, Dow AgroSciences, Dynamic Seeds, Ltd., E. I. Du Pont De Nemours and Company, Foragen Seeds, Foster's Seed and Feed, Fosters Seed and Feed, Ltd., Germinal, Golden Acre Seeds, Granite Seed Company, Hancock Farm & Seed, Heritage Seed, Imperial Seed, Land O' Lakes, Limagrain UK, Ltd., Malav Seeds Pvt, Ltd., Mangalam Seeds, Monsanto, Moore Seed Processors, Northstar Seed, PGG Wrightson, Pickseed Canada, Ltd., Royal Barenbrug Group, S & W Seed Company, and Speare Seeds. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars,

millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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