

The 2023 Report on Fiberglass: World Market Segmentation by City

<https://marketpublishers.com/r/2845F5CC955EEN.html>

Date: June 2022

Pages: 501

Price: US\$ 995.00 (Single User License)

ID: 2845F5CC955EEN

Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of fiberglass as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include AGY Holding, Arabian Fiberglass Insulation Co., Ltd. (AFICO), ASahi FIBER Glass Company, BGF Industries, Binani 3B-The Fibreglass Company, Braj Binani Group, CertainTeed Corporation, China Jushi Company, Chongqing Polycomp International, CPIC Abahsain Fiberglass M.E., Fiberex Corporation, Glasstex Fiberglass Materials Corporation, Jiangsu Changhai Composite Materials Company, Johns Manville, Jushi Group, KCC Corporation, Knauf Insulation, Nippon Electric Glass Company, Nitto Boseki Company, Owen Corning, Pfg Fiber Glass (Kunshan) Company, Pioneer Natural Resources Company, PPG Industries, SAERTEX GmbH & CompanyKg, Saint-Gobain, Soda Sanayii, Taishan Fiberglass Inc. (CTG), Taiwan Glass Ind., W.L.L., and Xingtai Jinniu Fiberglass Company, Ltd.. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are

current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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