

The 2023 Report on Cosmetics: World Market Segmentation by City

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Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of cosmetics as including all commonly understood products falling within this broad category, such as anti ageing, anti acne, sun protection, and moisturizer skin care products; hair fall, anti dandruff, and hair colorants and dye hair care products; botulinum toxin-based and dermal filler injectables; lip care and teeth whitening products; and antioxidant, botanical, peptide and protein, exfoliant, moisturizer, and retinoid active ingredients, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include Alticor, Avon Products, BASF, Bayer, Beiersdorf, Biesterfeld, Biotique, Clarins, Coty, Eastman Chemical Company, Est?e Lauder, Estee Lauder Companies, Incorporation, Exxon Mobil Corporation, FBC Chemical, Henkel AG, Huntsman, India Glycols, INEOS, Johnson & Johnson, Kao, KH Neochem Company, L'Or?al Professional, L'Oral, LOreal International, LyondellBasell Industries, NV, Mary Kay, Matric Chemicals, Maybelline New York, NATURA, Nippon Nyukazai Company, Nykaa E-Retail Pvt, Oriflame Cosmetics, Oxiteno, Procter & Gamble, Proctor and Gamble, Recochem, Revlon, Royal Dutch Shell, SABIC, Sadara, Sasol, Shiseido Company, Skin Food, Solventis, The DowDuPont Chemical Company, Unilever, and Yves Rocher. In addition to the sources

indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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