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The 2023 Report on Automotive Composites: World Market Segmentation by City

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Abstracts

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

In this report we define the sales of automotive composites as including all commonly understood products falling within this broad category, irrespective of product packaging, formulation, size, or form. Companies participating in this industry include 3A Composites, 3B – The Fibreglass Company, 3M Company, AAT Composites (Pty), Acrolab, Ltd, Advanced Composites Group, Ahlstrom, Aircelle, Airtech Europe, Alcan Baltek, Alfa Romeo, Alva Sweden AB, Amber Composites, AMEL automotive Composites, AOC, Apogee Products, ARC Technologies, Argentine Association of Automotive Makers, Asahi Kasei Plastics, Ashland Performance Materials, ATC, Attwater Group, Automotive Composite Alliance, Avtovaz, Azdel, Inc, BAE Systems, Bar Code Integrators, Inc, Base Group, BASF, Bayer, Beijing Automotive, Belgian internet platform UBench, Benet Automotive, Benteler-SGL, Bluestar Fibres, BMC, Inc, BMW, Bombardier, Borealis, Bosch, Brilliance, BYD Automotive, C.H. Robinson Worldwide, Canmet MATERIALS Laboratory, Carlisle Technology, CCP Composites, Chang'an Automobile, Chemetall, Chery, Chrysler, CIDESI, Clean Motion, Cognex Corporation, Composite Integration, Ltd, Continental, Core Molding Technologies, Coriolis Composites, CPC Group, Creative Composites, Ltd, Cristex, Crosby Composites,

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Cytec, Daihatsu, Daimler, Dana Holding, Dassault Systemes, Delphi, DENSO, Diab Group, Dieffenbacher, DIELECTRICS, Inc, Dongfeng Motor, Dow Automotive Systems, DSM Composite Resins, Dutch Filaments B.V, E. I. Du Pont De Nemours and Company, ESI Group, European Carbon Fiber GmbH, e-Xstream Engineering, Faurecia, Federal Mogul, Fibre Corporation, Ford, Formaplex, Formax, Formosa Plastics Corporation, Fraunhofer ICT-A, FUSO, Gazechim Composites, General Motor Company, GMS Composites, Gordon Murray Design, Ltd, Guangdong Yinfan Chemistry, Gurit, Hanwha Azdel, Henkel, Hexcel Corporation, Hino, Hivocomp Consortium, Holding B.V, Honda, Honeywell International, Inc, Huntsman, Icynene-Lapolla, IDI Composite International, IFS Chemicals Limited (IFS), Inapal Plasticos SA (Inapal), Innegrity, INVISTA Engineering Polymers, Jaguar XJR, JDR AUTOMOTIVE COMPOSITES, Ltd, JEC Composites, Ltd, JHM Technologies, Johns Manville, JRL, Jushi Group Company, Kia, Koninklijke Ten Cate, Lamborghini, Lexus, Lotus Cars, LyondellBasell, MAG Industrial Automation Systems, Magnetti Marelli, Mahindra CIE Automotive, MAHLE, MAN Truck & Bus, Mass Group, Matrasur Composites, Mazda, McLaren, Mecaplast Group, Merit-Trax Technologies, Milliken Chemical, Mitsubishi, Molded Fibre Glass Companies, Momentive Specialty Chemicals, Mubea Carbo Tech, National Research Council Canada, Automotive and Surface Transportation, Nippon Graphite Fibre Corporation, Nissan, Norco GRP, OMNIA LLC, Owens Corniing, Park Electrochemical, Paxford Composites, Picarro, Plasan Carbon Composites, Plasticolors, Inc, PlastiComp, LLC, Polyscope Polymers, Polystrand, Porsche, PPG Industries, PRF Composite Materials, Propex Fabrics, Pultrex, Quadrant Plastics Composites, Quantum Composites, Quickstep Technologies, Reichhold, Renault, Reverie, Ricardo, Roctool, Rolls-Royce Motor Cars, RTP Company, Ryton® PPS, Saati, SABIC (Saudi Basic Industries), SAERTEX Gmbh & CompanyKg, SAIC, Saint-Gobain Adfors, Sasol, Scott Bader, SGL Carbon, SGS SA, Sigmatex, Solvay, Solvey Group, Sora Composites, Subaru, Suzuki Motor, Tata Motors, Technique Composites, Tecnoelastomeri, Teijin, Tencate, Teufelberger GmbH, The Composites Group, Ticona Engineering Polymers, Toho Company, Toray, Toyota, Toyoto, TPI Composites, Trexel, UFP Technologies, Umeco, URT Group, Ltd, US Environmental Protection Agency, Valplastic S.R.L, Voith, Volkswagen, Wacker Chemie, Welset Plast Extrusions, Williams, White & Company, Woodward, ZOLTEK, and Zotefoams. In addition to the sources indicated, additional information available to the public via news and/or press releases published by players in the industry was considered in defining and calibrating this category. All figures are in a common currency (U.S. dollars, millions) and are not adjusted for inflation (i.e., they are current values). Exchange rates used to convert to U.S. dollars are averages for the year in question. Future exchange rates are assumed to be constant in the future at the current level (the average of the year of this publication's release in 2022).

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