

# The 2023 Report on Advertising Agencies: World Market Segmentation by City

https://marketpublishers.com/r/2900BF709B5DEN.html

Date: June 2022 Pages: 501 Price: US\$ 995.00 (Single User License) ID: 2900BF709B5DEN

## **Abstracts**

This report was created for global strategic planners who cannot be content with traditional methods of segmenting world markets. With the advent of a 'borderless world', cities become a more important criteria in prioritizing markets, as opposed to regions, continents, or countries. This report covers the top 2,000 cities in over 200 countries. It does so by reporting the estimated market size (in terms of latent demand) for each major city of the world. It then ranks these cities and reports them in terms of their size as a percent of the country where they are located, their geographic region (e.g. Africa, Asia, Europe, Middle East, North America, Latin America), and the total world market.

This study covers advertising agencies as defined by the North American Industrial Classification system or NAICS (pronounced 'nakes').

The NAICS code for advertising agencies is 54181. It is for this definition that aggregate latent demand estimates are derived. Advertising agencies is specifically defined as follows:

54181 See industry description for 541810.

541810 This industry comprises establishments primarily engaged in creating advertising campaigns and placing such advertising in periodicals, newspapers, radio and television, or other media. These establishments are organized to provide a full range of services (i.e., through in-house capabilities or subcontracting), including advice, creative services, account management, production of advertising material, media planning, and buying (i.e., placing advertising).



#### 541810P Primary services

5418101 Ad creation, billed separately

5418102 Media placement, incl. ad creation not billed separately

541810SM Other receipts

541810201 Newspapers

541810202 Periodicals

541810203 Television

541810204 Radio, Internet, and other media placements



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5.59 FRANCE 5.60 FRENCH POLYNESIA 5.61 GABON 5.62 GEORGIA 5.63 GERMANY **5.64 GHANA** 5.65 GREECE 5.66 GREENLAND 5.67 GRENADA 5.68 GUAM 5.69 GUATEMALA **5.70 GUINEA** 5.71 GUINEA-BISSAU 5.72 GUYANA 5.73 HAITI 5.74 HONDURAS 5.75 HONG KONG 5.76 HUNGARY 5.77 ICELAND 5.78 INDIA 5.79 INDONESIA 5.80 IRAN 5.81 IRAQ 5.82 IRELAND **5.83 ISRAEL** 5.84 ITALY 5.85 JAMAICA **5.86 JAPAN** 5.87 JORDAN 5.88 KAZAKHSTAN **5.89 KENYA** 5.90 KIRIBATI 5.91 KOSOVO **5.92 KUWAIT** 5.93 KYRGYZSTAN 5.94 LAOS 5.95 LATVIA 5.96 LEBANON 5.97 LESOTHO



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5.98 LIBERIA 5.99 LIBYA **5.100 LIECHTENSTEIN** 5.101 LITHUANIA 5.102 LUXEMBOURG 5.103 MACAU 5.104 MACEDONIA 5.105 MADAGASCAR 5.106 MALAWI 5.107 MALAYSIA 5.108 MALI 5.109 MALTA 5.110 MAURITANIA 5.111 MAURITIUS 5.112 MEXICO 5.113 MICRONESIA 5.114 MOLDOVA 5.115 MONACO 5.116 MONGOLIA 5.117 MONTENEGRO 5.118 MOROCCO 5.119 MOZAMBIQUE 5.120 MYANMAR **5.121 NAMIBIA** 5.122 NAURU 5.123 NEPAL 5.124 NEW CALEDONIA 5.125 NEW ZEALAND 5.126 NICARAGUA 5.127 NIGER **5.128 NIGERIA** 5.129 NIUE 5.130 NORFOLK ISLAND 5.131 NORTH KOREA **5.132 NORWAY** 5.133 OMAN 5.134 PAKISTAN 5.135 PALAU 5.136 PALESTINE



5.137 PANAMA 5.138 PAPUA NEW GUINEA 5.139 PARAGUAY 5.140 PERU **5.141 POLAND** 5.142 PORTUGAL 5.143 PUERTO RICO 5.144 QATAR 5.145 ROMANIA 5.146 RUSSIA 5.147 RWANDA 5.148 SAMOA 5.149 SAN MARINO 5.150 SAO TOME E PRINCIPE 5.151 SAUDI ARABIA 5.152 SENEGAL 5.153 SERBIA 5.154 SEYCHELLES 5.155 SIERRA LEONE 5.156 SINGAPORE 5.157 SLOVAKIA 5.158 SLOVENIA **5.159 SOMALIA** 5.160 SOUTH AFRICA 5.161 SOUTH KOREA 5.162 SOUTH SUDAN 5.163 SPAIN 5.164 SRI LANKA 5.165 ST. KITTS AND NEVIS 5.166 ST. LUCIA 5.167 ST. VINCENT AND THE GRENADINES 5.168 SUDAN 5.169 SURINAME **5.170 SWEDEN** 5.171 SWITZERLAND 5.172 SYRIA 5.173 TAIWAN 5.174 TAJIKISTAN 5.175 TANZANIA



5.176 THAILAND 5.177 THE BAHAMAS 5.178 THE BRITISH VIRGIN ISLANDS 5.179 THE CAYMAN ISLANDS 5.180 THE CENTRAL AFRICAN REPUBLIC 5.181 THE COOK ISLANDS 5.182 THE CZECH REPUBLIC 5.183 THE DEMOCRATIC REPUBLIC OF THE CONGO 5.184 THE DOMINICAN REPUBLIC 5.185 THE FALKLAND ISLANDS 5.186 THE GAMBIA 5.187 THE MALDIVES 5.188 THE MARSHALL ISLANDS **5.189 THE NETHERLANDS** 5.190 THE NORTHERN MARIANA ISLANDS 5.191 THE PHILIPPINES 5.192 THE REPUBLIC OF THE CONGO 5.193 THE SOLOMON ISLANDS 5.194 THE U.S. VIRGIN ISLANDS **5.195 THE UNITED ARAB EMIRATES** 5.196 THE UNITED KINGDOM 5.197 THE UNITED STATES 5.198 TIMOR-LESTE 5.199 TOGO 5.200 TONGA 5.201 TRINIDAD AND TOBAGO **5.202 TUNISIA 5.203 TURKEY** 5.204 TURKMENISTAN 5.205 TUVALU 5.206 UGANDA **5.207 UKRAINE 5.208 URUGUAY** 5.209 UZBEKISTAN **5.210 VANUATU** 5.211 VENEZUELA 5.212 VIETNAM 5.213 WALLIS AND FUTUNA **5.214 WESTERN SAHARA** 



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