

# The 2022-2027 Outlook for Women's, Misses', and Juniors' Brassieres in Japan

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## **Abstracts**

This study covers the latent demand outlook for women's, misses', and juniors' brassieres across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for women's, misses', and juniors' brassieres. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers women's, misses', and juniors' brassieres as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for women's, misses', and juniors' brassieres is 3152315. It is for this definition that aggregate latent demand estimates are derived. Women's, misses', and juniors' brassieres is specifically defined as follows:

3152315 Women's, misses', and juniors' brassieres

31523150 Brassieres (including maternity), bra~lettes, and bandeaux

31523151 Women's and girls' brassieres, bra lettes, and bandeaux, made from



# purchased fabrics

3152315000 Brassieres (including maternity), bra~lettes, and bandeaux

3152315001 Women's, misses', and juniors' brassieres, bra~lettes, and bandeaux

3152315100 Women's and girls' brassieres, bra lettes, and bandeaux, made from purchased fabrics



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