

The 2022-2027 Outlook for Women's Footwear in Sizes 4 and Larger Excluding Athletic Shoes in Japan

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Abstracts

This study covers the latent demand outlook for women's footwear in sizes 4 and larger excluding athletic shoes across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for women's footwear in sizes 4 and larger excluding athletic shoes. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers women's footwear in sizes 4 and larger excluding athletic shoes as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for women's footwear in sizes 4 and larger excluding athletic shoes is 31621401. It is for this definition that aggregate latent demand estimates are derived. Women's footwear in sizes 4 and larger excluding athletic shoes is specifically defined as follows:

31621401 Women's footwear, except athletic (size run 4 and larger)



3162140100 Women's footwear, except athletic (size run 4 and larger)

3162140121 Women's nonrubber dress and casual shoes (except sandals)

3162140124 Women's nonrubber western style boots

3162140126 Women's nonrubber dress and casual boots (except western style)

3162140128 Women's nonrubber work oxfords

3162140141 Women's nonrubber boots, ankle height or higher



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