

# The 2022-2027 Outlook for Women's Clothing Stores in Japan

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## Abstracts

This study covers the latent demand outlook for women's clothing stores across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for women's clothing stores. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers women's clothing stores as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for women's clothing stores is 44812. It is for this definition that aggregate latent demand estimates are derived. Women's clothing stores is specifically defined as follows:

44812 See industry description for 448120.

448120 This industry comprises establishments primarily engaged in retailing a general line of new women's, misses'; and juniors' clothing, including maternity wear. These establishments may provide basic alterations, such as hemming, taking in or letting out

seams, or lengthening or shortening sleeves.

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