

## The 2022-2027 Outlook for Wireless Networking Equipment in Japan

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### **Abstracts**

This study covers the latent demand outlook for wireless networking equipment across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for wireless networking equipment. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and longrun view, irrespective of the players or products involved.

This study covers wireless networking equipment as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for wireless networking equipment is 3342203. It is for this definition that aggregate latent demand estimates are derived. Wireless networking equipment is specifically defined as follows:

3342203 Broadcast, studio, and related electronic equipment

33422030 Broadcast, studio, and related electronic equipment

3342203000 Broadcast, studio, and related electronic equipment



3342203001 Audio amplifiers and preamplifiers

3342203004 Audio control consoles and switchers

3342203009 All other broadcast and studio audio equipment

3342203011 Video amplifiers

3342203014 Video television cameras

3342203015 Video tape recorders

3342203019 All other broadcast and studio video equipment



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