

The 2022-2027 Outlook for Vinegar and Cider in Japan

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Abstracts

This study covers the latent demand outlook for vinegar and cider across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for vinegar and cider. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers vinegar and cider as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for vinegar and cider is 3119411. It is for this definition that aggregate latent demand estimates are derived. Vinegar and cider is specifically defined as follows:

3119411 Vinegar and cider

31194111 Vinegar and cider

3119411111 Cider

3119411121 Vinegar, fermented (basis equivalent to 40 grain)

3119411131 Vinegar, distilled (basis equivalent to 100 grain)

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