

# The 2022-2027 Outlook for Vending Machine Operators in Japan

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## Abstracts

This study covers the latent demand outlook for vending machine operators across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for vending machine operators. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers vending machine operators as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for vending machine operators is 4542. It is for this definition that aggregate latent demand estimates are derived. Vending machine operators is specifically defined as follows:

4542 Vending Machine Operators

45421 See industry description for 454210.

454210 This industry comprises establishments primarily engaged in retailing

merchandise through vending machines that they service.

4542101 Vending machine operators

454210P Primary services

454210SM Other receipts

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