

The 2022-2027 Outlook for Tissue Paper and Other Machine-Creped Paper Excluding Toilet Tissue Stock and Toweling Paper Stock in Japan

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Abstracts

This study covers the latent demand outlook for tissue paper and other machine-creped paper excluding toilet tissue stock and toweling paper stock across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for tissue paper and other machine-creped paper excluding toilet tissue stock and toweling paper stock. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers tissue paper and other machine-creped paper excluding toilet tissue stock and toweling paper stock as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for tissue paper and other machine-creped paper excluding toilet tissue stock and toweling paper stock is 322121G3. It is for this definition that aggregate latent demand estimates are derived. Tissue paper and other machine-creped paper excluding toilet tissue stock and toweling paper stock is specifically defined as follows:

322121G3 Tissue paper and other machine creped paper, excluding toilet tissue stock



and toweling paper stock

322121G331 Facial tissue stock, except toweling, napkin, and toilet

322121G341 Napkin paper stock, except sanitary napkin stock wadding

322121G351 Wiper tissue stock, regular, facial, and wadding stock

322121G361 Other sanitary paper stock, including sanitary napkin stock wadding, aseptic paper stock, reinforced paper stock, etc.

322121G371 Wrapping tissue, including florist tissue stock, hosiery paper, interleaving, antitarnish, etc.

322121G391 Other tissue paper stock, including waxing tissue stock, creped wadding for interior packaging (excluding sanitary and thin)



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