

# The 2022-2027 Outlook for Tire Cord and Tire Fabric Mills in Japan

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# Abstracts

This study covers the latent demand outlook for tire cord and tire fabric mills across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for tire cord and tire fabric mills. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers tire cord and tire fabric mills as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for tire cord and tire fabric mills is 314992. It is for this definition that aggregate latent demand estimates are derived. Tire cord and tire fabric mills is specifically defined as follows:

314992 This U.S. industry comprises establishments primarily engaged in manufacturing cord and fabric of polyester, rayon, cotton, glass, steel, or other materials for use in reinforcing rubber tires, industrial belting, and similar uses.

3149920 TIRE CORD AND TIRE FABRICS



- 3149921 Tire cord and tire fabrics
- 314992M Miscellaneous receipts
- 314992P Primary products
- 314992S Secondary products
- 31499201 Tire cord and tire fabrics
- 314992SM Secondary products and miscellaneous receipts
- 3149920100 Tire cord and tire fabrics
- 3149920102 Cotton tire cord and tire cord fabrics



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