

# The 2022-2027 Outlook for Systemic Broad- and Medium-Spectrum Semisynthetic Single-Penicillin Antibiotic Pharmaceuticals in Japan

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## Abstracts

This study covers the latent demand outlook for systemic broad- and medium-spectrum antibiotic pharmaceutical preparations of semisynthetic single penicillins excluding injectable forms across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for systemic broad- and medium-spectrum antibiotic pharmaceutical preparations of semisynthetic single penicillins excluding injectable forms. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers systemic broad- and medium-spectrum antibiotic pharmaceutical preparations of semisynthetic single penicillins excluding injectable forms as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for systemic broad- and medium-spectrum antibiotic pharmaceutical preparations of semisynthetic single penicillins excluding injectable forms is 325412P131. It is for this definition that aggregate latent demand estimates are derived. Systemic broad- and medium-spectrum antibiotic pharmaceutical preparations of

semisynthetic single penicillins excluding injectable forms is specifically defined as follows:

325412P131 Anti infective agents, systemic antibiotic preparations, broad and medium spectrum, penicillins (single), semisynthetic, other forms

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