

# The 2022-2027 Outlook for Synthetic Organic Medicinal, Botanical, and Alkaloid Drugs and Chemicals, and Natural Vitamins for US Zip Codes

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## Abstracts

This study covers the latent demand outlook for synthetic organic medicinal chemicals, medicinal and botanical drugs and chemicals in bulk, alkaloid drugs, and naturally occurring vitamins across the states and zip codes of the United States. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across some 10,833 zip codes in the United States. For each zip code in question, the percent share the zip code is of its state and of the United States as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a zip code vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each state and zip code, latent demand estimates are created for synthetic organic medicinal chemicals, medicinal and botanical drugs and chemicals in bulk, alkaloid drugs, and naturally occurring vitamins. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers synthetic organic medicinal chemicals, medicinal and botanical drugs and chemicals in bulk, alkaloid drugs, and naturally occurring vitamins as defined by the North American Industrial Classification system or NAICS (pronounced "nakes"). The NAICS code for synthetic organic medicinal chemicals, medicinal and botanical drugs and chemicals in bulk, alkaloid drugs, and naturally occurring vitamins is 3254110. It is for this definition of synthetic organic medicinal chemicals, medicinal and botanical drugs and chemicals in bulk, alkaloid drugs, and naturally occurring vitamins that the aggregate latent demand estimates are derived.

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