

# The 2022-2027 Outlook for Steel and Aluminum Fences, Gates, and Railings and Window Guards Excluding Wire Gates in Japan

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## Abstracts

This study covers the latent demand outlook for steel and aluminum fences, gates, and railings and window guards excluding wire gates across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for steel and aluminum fences, gates, and railings and window guards excluding wire gates. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers steel and aluminum fences, gates, and railings and window guards excluding wire gates as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for steel and aluminum fences, gates, and railings and window guards excluding wire gates is 33232332. It is for this definition that aggregate latent demand estimates are derived. Steel and aluminum fences, gates, and railings and window guards excluding wire gates is specifically defined as follows:

33232332 Steel and aluminum fences, gates (other than wire), and railings and window

guards

3323233211 Iron and steel fences and gates (other than wire)

3323233216 Aluminum fences and gates (other than wire)

3323233221 Iron, steel, and aluminum metal railings and window guards (other than wire)

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