

# The 2022-2027 Outlook for Softwood Cut Stock and Dimension in Japan

<https://marketpublishers.com/r/2F49C0C29AA9EN.html>

Date: November 2021

Pages: 234

Price: US\$ 595.00 (Single User License)

ID: 2F49C0C29AA9EN

## Abstracts

This study covers the latent demand outlook for softwood cut stock and dimension across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for softwood cut stock and dimension. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers softwood cut stock and dimension as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for softwood cut stock and dimension is 3219128. It is for this definition that aggregate latent demand estimates are derived. Softwood cut stock and dimension is specifically defined as follows:

3219128 SOFTWOOD CUT STOCK AND DIMENSION

32191281 Softwood cut stock and dimension

3219128111 Softwood furniture cut stock

3219128121 Softwood industrial cut stock

3219128132 Softwood semimachined and fully machined furniture and industrial dimension

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