

The 2022-2027 Outlook for Single and Split System Ground and Ground Water Source Heat Pumps of 42,000 to 64,999 BTU Per Hour in Japan

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Abstracts

This study covers the latent demand outlook for single and split system ground and ground water source heat pumps with 42,000 to 64,999 BTU per hour across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for single and split system ground and ground water source heat pumps with 42,000 to 64,999 BTU per hour. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers single and split system ground and ground water source heat pumps with 42,000 to 64,999 BTU per hour as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for single and split system ground and ground water source heat pumps with 42,000 to 64,999 BTU per hour is 333415G030. It is for this definition that aggregate latent demand estimates are derived. Single and split system ground and ground water source heat pumps with 42,000 to 64,999 BTU per hour is specifically defined as follows:

333415G030 Heat pumps, ground and ground water source heat pumps, single and split systems, 42,000 to 64,999 Btu per hour

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