

# The 2022-2027 Outlook for Sheet Metal Electronic Enclosures in Japan

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## Abstracts

This study covers the latent demand outlook for sheet metal electronic enclosures across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for sheet metal electronic enclosures. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers sheet metal electronic enclosures as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for sheet metal electronic enclosures is 332322C. It is for this definition that aggregate latent demand estimates are derived. Sheet metal electronic enclosures is specifically defined as follows:

**332322C SHEET METAL ELECTRONIC ENCLOSURES**

332322C1 Steel sheet metal computer and peripheral equipment enclosures

332322C2 Aluminum sheet metal computer and peripheral equipment enclosures

332322C3 Other sheet metal electronic enclosures (excluding computers), including machine and motor housings, panels, and guards (steel and aluminum)

332322C101 Steel sheet metal computer and peripheral equipment enclosures

332322C206 Aluminum sheet metal computer and peripheral equipment enclosures

332322C311 Other sheet metal electronic enclosures (excluding computers), including machine and motor housings, panels, and guards (steel and aluminum)

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