

# The 2022-2027 Outlook for Seamless Rolled Ring Ferrous Forgings Made in Steel Mills in Japan

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## **Abstracts**

This study covers the latent demand outlook for seamless rolled ring ferrous forgings made in steel mills across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for seamless rolled ring ferrous forgings made in steel mills. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers seamless rolled ring ferrous forgings made in steel mills as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for seamless rolled ring ferrous forgings made in steel mills is 331111H. It is for this definition that aggregate latent demand estimates are derived. Seamless rolled ring ferrous forgings made in steel mills is specifically defined as follows:

331111H Seamless rolled ring forgings

331111H1 Seamless carbon steel and alloy steel rolled ring forgings (excluding



stainless and hi temperature), made in steel mills

331111H2 Seamless stainless steel and hi temperature (iron, nickel, or cobalt base alloy) rolled ring forgings, made in steel mills

331111H101 Seamless carbon steel and alloy steel rolled ring forgings (excluding stainless and hi temperature), made in steel mills

331111H203 Seamless stainless steel and hi temperature (iron, nickel, or cobalt base alloy) rolled ring forgings, made in steel mills



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