

The 2022-2027 Outlook for Screen Printing on Garments, Apparel Accessories, and Other Fabric Articles Excluding Labels in Japan

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Abstracts

This study covers the latent demand outlook for screen printing on garments, apparel accessories, and other fabric articles excluding labels across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for screen printing on garments, apparel accessories, and other fabric articles excluding labels. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers screen printing on garments, apparel accessories, and other fabric articles excluding labels as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for screen printing on garments, apparel accessories, and other fabric articles excluding labels is 3231134. It is for this definition that aggregate latent demand estimates are derived. Screen printing on garments, apparel accessories, and other fabric articles excluding labels is specifically defined as follows:

3231134 SCREEN PRINTING ON GARMENTS, APPAREL ACCESSORIES, AND



OTHER FABRIC ARTICLES, EXCEPT LABELS

32311341 Screen printing on garments, apparel accessories, and other fabric articles, except labels

3231134111 Screen printing on apparel and apparel accessories, made of any material

3231134116 Screen printing on fabric articles other than apparel and apparel accessories, except labels

3231134121 Stamped art goods for embroidering, punching, and needlework



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