

# The 2022-2027 Outlook for Rye and Unleavened Bread, Muffins, Bagels, and Croissants in Japan

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## **Abstracts**

This study covers the latent demand outlook for rye and unleavened bread, muffins, bagels, and croissants across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for rye and unleavened bread, muffins, bagels, and croissants. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers rye and unleavened bread, muffins, bagels, and croissants as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for rye and unleavened bread, muffins, bagels, and croissants is 31181214. It is for this definition that aggregate latent demand estimates are derived. Rye and unleavened bread, muffins, bagels, and croissants is specifically defined as follows:

31181214 Other variety breads (rye, unleavened, muffins, bagels, and croissants)

3118121471 Rye bread (including pumpernickel), except frozen



3118121481 Frozen rye bread (including pumpernickel)

3118121491 Unleavened bread, except frozen

31181214A1 Frozen unleavened bread

31181214G1 Other variety breads (raisin, potato, self rising, salt free, canned, etc.), except frozen

31181214J1 Other frozen variety breads (raisin, potato, self rising, salt free, canned, etc.)



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