

# The 2022-2027 Outlook for Rubber and Plastic Garden Hoses in Japan

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## Abstracts

This study covers the latent demand outlook for rubber and plastic garden hoses across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for rubber and plastic garden hoses. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers rubber and plastic garden hoses as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for rubber and plastic garden hoses is 3262206. It is for this definition that aggregate latent demand estimates are derived. Rubber and plastic garden hoses is specifically defined as follows:

3262206 All other rubber and plastics hose

32622061 Rubber and plastics garden hose (with or without fittings)

3262206101 Plastics, garden hose, with or without fittings, including perforated sprinkler

3262206105 Rubber, garden hose, with or without fittings

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