

# The 2022-2027 Outlook for Rubber Floor and Wall Coverings in Japan

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### **Abstracts**

This study covers the latent demand outlook for rubber floor and wall coverings across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for rubber floor and wall coverings. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and longrun view, irrespective of the players or products involved.

This study covers rubber floor and wall coverings as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for rubber floor and wall coverings is 3262993. It is for this definition that aggregate latent demand estimates are derived. Rubber floor and wall coverings is specifically defined as follows:

3262993 Rubber floor and wall coverings

32629931 Rubber floor and wall coverings

3262993121 Rubber floormats, matting, and stair treads, in rolls



3262993131 Individual rubber automotive floormats and matting

3262993141 All other individual rubber floormats and matting (including stair treads)

3262993151 Other rubber floor and wall coverings (including cove base, wainscotting, etc)



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