

The 2022-2027 Outlook for Residential Electric Lighting Fixtures Excluding Portable Fixtures in Japan

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Abstracts

This study covers the latent demand outlook for residential electric lighting fixtures excluding portable fixtures across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for residential electric lighting fixtures excluding portable fixtures. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers residential electric lighting fixtures excluding portable fixtures as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for residential electric lighting fixtures excluding portable fixtures is 3351211. It is for this definition that aggregate latent demand estimates are derived. Residential electric lighting fixtures excluding portable fixtures is specifically defined as follows:

3351211 Residential electric lighting fixtures (except portable) & parts



33512110 Residential~type electric lighting fixtures (except portable), including parts and accessories

33512111 Residential type electric lighting fixtures (except portable), including parts and accessories

33512112 Residential track and outdoor incandescent lighting fixtures (except portable)

33512113 Residential fluorescent electric lighting fixtures (except portable) and parts for all residential lighting fixtures

3351211000 Residential~type electric lighting fixtures (except portable), including parts and accessories

3351211100 Residential type electric lighting fixtures (except portable), including parts and accessories

3351211102 Interior ceiling or pendant incandescent (exclude PAR lampholders and floodlights) residential lighting fixtures (including both bath and kitchen)

3351211104 Interior wall or bracket incandescent (exclude PAR lampholders and floodlights) residential lighting fixtures

3351211206 Interior residential single circuit incandescent track lighting lengths and accessories



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