

The 2022-2027 Outlook for Prepared Frozen Fish Excluding Shellfish in Japan

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Abstracts

This study covers the latent demand outlook for prepared frozen fish excluding shellfish across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for prepared frozen fish excluding shellfish. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers prepared frozen fish excluding shellfish as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for prepared frozen fish excluding shellfish is 3117122. It is for this definition that aggregate latent demand estimates are derived. Prepared frozen fish excluding shellfish is specifically defined as follows:

3117122 Prepared frozen fish, excluding shellfish

31171221 Prepared frozen groundfish (cod, cusk, haddock, hake, perch, pollock, and whiting), fillets and steaks, breaded or battered



31171222 Prepared frozen groundfish (cod, cusk, haddock, hake, perch, pollock, and whiting), fillets and steaks, plain

31171223 Prepared frozen groundfish (cod, cusk, haddock, hake, perch, pollock, and whiting), sticks and portions, breaded or battered

31171224 Prepared frozen groundfish (cod, cusk, haddock, hake, perch, pollock, and whiting), sticks and portions, plain

31171225 Prepared frozen groundfish (cod, cusk, haddock, hake, perch, pollock, and whiting), other forms

31171226 Prepared frozen flounder, halibut, and sole, fillets, steaks, and other forms

31171227 Prepared frozen fish, Alaska pollock, fillets and steaks, breaded or battered

31171228 Prepared frozen fish, Alaska pollock, fillets and steaks, plain, and other forms

31171229 Prepared frozen fish, catfish, fillets and steaks, breaded or battered



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