

# The 2022-2027 Outlook for Prefabricated and Portable Aluminum and Steel Buildings in Japan

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## Abstracts

This study covers the latent demand outlook for prefabricated and portable aluminum and steel buildings across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for prefabricated and portable aluminum and steel buildings. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers prefabricated and portable aluminum and steel buildings as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for prefabricated and portable aluminum and steel buildings is 33231132. It is for this definition that aggregate latent demand estimates are derived. Prefabricated and portable aluminum and steel buildings is specifically defined as follows:

33231132 Prefabricated and portable aluminum and steel buildings

3323113216 Prefabricated and portable small steel utility buildings, including toolsheds,

cabanas, storage houses, etc.

3323113221 Other prefabricated and portable steel buildings

3323113226 Prefabricated and portable dwellings, steel and aluminum, including vacation homes and camps

3323113231 Prefabricated and portable small aluminum utility buildings, including toolsheds, cabanas, storage houses, etc.

3323113236 Other prefabricated and portable aluminum buildings

3323113241 Panels, parts, and sections for prefabricated buildings, not sold as a complete unit, steel and aluminum

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