

# The 2022-2027 Outlook for Precast Concrete Products Excluding Burial Vaults, Slabs and Tile, or Architectural Wall Panels in Japan

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## Abstracts

This study covers the latent demand outlook for precast concrete products excluding burial vaults and boxes, concrete slabs and tile, and architectural wall panels across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for precast concrete products excluding burial vaults and boxes, concrete slabs and tile, and architectural wall panels. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers precast concrete products excluding burial vaults and boxes, concrete slabs and tile, and architectural wall panels as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for precast concrete products excluding burial vaults and boxes, concrete slabs and tile, and architectural wall panels is 32739014. It is for this definition that aggregate latent demand estimates are derived. Precast concrete products excluding burial vaults and boxes, concrete slabs and tile, and architectural wall panels is specifically defined as follows:

32739014 Precast concrete products, except burial vaults and boxes, concrete slabs and tile, and architectural wall panels

3273901411 Precast concrete joists and beams, roof and floor units

3273901421 Precast concrete piling, posts, and poles

3273901431 Precast concrete stone products for architectural purposes (except architectural wall panels, such as window sills, ashlar, etc.)

3273901441 Precast concrete, prefabricated building systems, primarily concrete, sold as complete units, and shipped in panel or modular form

3273901451 Other precast concrete construction or building products (including prefabricated housing components)

3273901461 Septic tanks, precast concrete

3273901471 Other precast concrete products (except construction or building products)

3273901481 Other precast concrete products n.e.c.

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