

The 2022-2027 Outlook for Pneumatic, Hydraulic, and Power-Actuated Power-Driven Hand Tools in Japan

<https://marketpublishers.com/r/20986D06F0BAEN.html>

Date: November 2021

Pages: 234

Price: US\$ 595.00 (Single User License)

ID: 20986D06F0BAEN

Abstracts

This study covers the latent demand outlook for pneumatic, hydraulic, and power-actuated power-driven hand tools across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for pneumatic, hydraulic, and power-actuated power-driven hand tools. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers pneumatic, hydraulic, and power-actuated power-driven hand tools as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for pneumatic, hydraulic, and power-actuated power-driven hand tools is 33399111. It is for this definition that aggregate latent demand estimates are derived. Pneumatic, hydraulic, and power-actuated power-driven hand tools is specifically defined as follows:

33399111 Power driven handtools, pneumatic, hydraulic, and power actuated

333991112 Circular saws: armature mounted primarily on sleeve bearings

3339911101 Pneumatic percussion handtools (including runners, riveters, chippers, and scalers)

3339911106 Pneumatic drills, screwdrivers, and nut runners

3339911111 Pneumatic hand impact wrenches

3339911116 Pneumatic rotary hand grinders, polishers, and sanders

3339911121 Other pneumatic hand grinders, polishers, and sanders

3339911126 Pneumatic hand staplers

3339911131 Pneumatic hand nailers

3339911136 Other pneumatic powered handtools

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