

# The 2022-2027 Outlook for Pillows and Cushions in Japan

https://marketpublishers.com/r/2DBB7AD861A5EN.html

Date: November 2021 Pages: 234 Price: US\$ 595.00 (Single User License) ID: 2DBB7AD861A5EN

# **Abstracts**

This study covers the latent demand outlook for pillows and cushions across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for pillows and cushions. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers pillows and cushions as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for pillows and cushions is 31412966. It is for this definition that aggregate latent demand estimates are derived. Pillows and cushions is specifically defined as follows:

31412966 Pillows and cushions

3141296611 Bed pillows, manmade fiber filled

3141296613 Bed pillows, other materials, including foam



3141296615 Fancy pillows and cushions, foam rubber

3141296617 Fancy pillows and cushions, other materials, excluding foam

3141296619 Pillows and cushions, other than bed and fancy, foam rubber

3141296621 Pillows and cushions, other than bed and fancy, other materials



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