

The 2022-2027 Outlook for Pharmaceutical Preparations Acting on the Respiratory System in Japan

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Abstracts

This study covers the latent demand outlook for pharmaceutical preparations acting on the respiratory system across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for pharmaceutical preparations acting on the respiratory system. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers pharmaceutical preparations acting on the respiratory system as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for pharmaceutical preparations acting on the respiratory system is 325412A. It is for this definition that aggregate latent demand estimates are derived. Pharmaceutical preparations acting on the respiratory system is specifically defined as follows:

325412A Pharmaceutical preparations, acting on the respiratory system



325412A0 Pharmaceutical preparations, acting on the respiratory system, for human use

325412A1 Pharmaceutical preparations, acting on the respiratory system, for human use

325412A000 Pharmaceutical preparations, acting on the respiratory system, for human use

325412A011 Antihistamines, except cold preparations and antiemetics

325412A016 Bronchial dilators, including antiasthmatics

325412A021 Cough and cold preparations (prescription), cough preparations and expectorants, narcotic

325412A026 Cough and cold preparations (prescription), cough preparations and expectorants, nonnarcotic

325412A031 Cough and cold preparations (prescription), cold preparations, nasal decongestants

325412A036 Cough and cold preparations (prescription), cold preparations, antihistamine



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