

# The 2022-2027 Outlook for Pharmaceutical Preparations Acting on the Human Digestive and Genitourinary Systems in Japan

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# **Abstracts**

This study covers the latent demand outlook for pharmaceutical preparations acting on the human digestive and genitourinary systems across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for pharmaceutical preparations acting on the human digestive and genitourinary systems. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers pharmaceutical preparations acting on the human digestive and genitourinary systems as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for pharmaceutical preparations acting on the human digestive and genitourinary systems is 325412D1. It is for this definition that aggregate latent demand estimates are derived. Pharmaceutical preparations acting on the human digestive and genitourinary systems is specifically defined as follows:

325412D1 Pharmaceutical preparations, acting on the digestive or the genito urinary



systems, for human use

325412D100 Pharmaceutical preparations, acting on the digestive or the genito urinary systems, for human use

325412D111 Antispasmodic/antisecretory

325412D112 Other digestive or genito-urinary preparations

325412D114 Digestive system preparations, antacids (including acid neutralizing products and products with coating functions), excluding effervescent salicylate products classified as analgesics

325412D117 Digestive system preparations, antidiarrheals (except narcotics)

325412D121 Digestive system preparations, laxatives, irritants

325412D124 Digestive system preparations, laxatives, bulk producing

325412D127 Digestive system preparations, laxatives, fecal softeners

325412D131 Digestive system preparations, laxatives, emollients



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