

# The 2022-2027 Outlook for Pharmaceutical Preparations Acting on the Digestive or Genito-Urinary Systems in Japan

https://marketpublishers.com/r/22FECD593C5CEN.html

Date: November 2021 Pages: 235 Price: US\$ 595.00 (Single User License) ID: 22FECD593C5CEN

## **Abstracts**

This study covers the latent demand outlook for pharmaceutical preparations acting on the digestive or genito-urinary systems across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for pharmaceutical preparations acting on the digestive or genito-urinary systems. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers pharmaceutical preparations acting on the digestive or genito-urinary systems as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for pharmaceutical preparations acting on the digestive or genitourinary systems is 325412D. It is for this definition that aggregate latent demand estimates are derived. Pharmaceutical preparations acting on the digestive or genitourinary systems is specifically defined as follows:

325412D Pharmaceutical preparations, acting on the digestive or genito-urinary



systems

325412D0 Pharmaceutical preparations, acting on the digestive or the genito~urinary systems, for human use

325412D1 Pharmaceutical preparations, acting on the digestive or the genito urinary systems, for human use

325412D000 Pharmaceutical preparations, acting on the digestive or the genito~urinary systems, for human use

325412D011 Digestive system preparations, enzymes

325412D014 Digestive system preparations, antacids including acid neutralizing products and products with coating functions

325412D017 Digestive system preparations, antidiarrheals

325412D021 Digestive system preparations, laxatives, irritants

325412D024 Digestive system preparations, laxatives, bulk producing

325412D027 Digestive system preparations, laxatives, fecal softeners



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