

# The 2022-2027 Outlook for Pharmaceutical Preparations for Human Use Acting on the Central Nervous System and the Sense Organs in Japan

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# **Abstracts**

This study covers the latent demand outlook for pharmaceutical preparations for human use acting on the central nervous system and the sense organs across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-àvis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for pharmaceutical preparations for human use acting on the central nervous system and the sense organs. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers pharmaceutical preparations for human use acting on the central nervous system and the sense organs as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for pharmaceutical preparations for human use acting on the central nervous system and the sense organs is 32541241. It is for this definition that aggregate latent demand estimates are derived. Pharmaceutical preparations for human use acting on the central nervous system and the sense organs is specifically defined as follows:



32541241 Pharmaceutical preparations, acting on the central nervous system and the sense organs, for human use

3254124100 Pharmaceutical preparations, acting on the central nervous system and the sense organs, for human use

3254124111 Analgesics

3254124112 Psychotherapeutics

3254124113 Other central nervous system and sense organs

3254124114 Skeletal muscle relaxants

3254124117 Narcotic internal analgesics and antipyretics, opium and derivatives

3254124121 Narcotic internal analgesics and antipyretics, synthetic narcotics

3254124124 Non narcotic internal analgesics and antipyretics, salicylates, aspirin (acetylsalicylic acid)

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