

The 2022-2027 Outlook for Perishable Prepared Foods in Japan

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Abstracts

This study covers the latent demand outlook for perishable prepared foods across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for perishable prepared foods. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers perishable prepared foods as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for perishable prepared foods is 3119910. It is for this definition that aggregate latent demand estimates are derived. Perishable prepared foods is specifically defined as follows:

3119910 PERISHABLE PREPARED FOOD MANUFACTURING

31199101 Salads sold in bulk or packages, not frozen or canned

31199102 Sandwiches, made from bread, sold in bulk or packages, not frozen or



canned

31199103 Vegetables and potatoes, peeled or cut for the trade, sold in bulk or packages, not frozen or canned

31199104 Tamales and other Mexican food specialties sold in bulk or packages, not frozen or canned

31199105 Prepared meals, including meat and poultry pies, and tofu, sold in bulk or packages, not frozen or canned

31199106 Pizza sold in bulk or packages, not frozen or canned

31199107 Other perishable prepared foods

31199108 Fresh macaroni, spaghetti, vermicelli, and other pasta products, except noodles, (water content 14 percent or more), mitse

31199109 Fresh (water content 14 percent or more) noodle products of all shapes, sizes, and types (except Chinese), mitse, not packaged with other ingredients



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