

# The 2022-2027 Outlook for Parts and Attachments for Pumps and Pumping Equipment in Japan

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## Abstracts

This study covers the latent demand outlook for parts and attachments for pumps and pumping equipment across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for parts and attachments for pumps and pumping equipment. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers parts and attachments for pumps and pumping equipment as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for parts and attachments for pumps and pumping equipment is 3339115. It is for this definition that aggregate latent demand estimates are derived. Parts and attachments for pumps and pumping equipment is specifically defined as follows:

3339115 Pumps n.e.c.

33391151 Locomotive fuel lubricating or cooling medium pumps

333911516 Domestic sump pumps, oil-well and oil-field pumps, except boiler feed

333911517 Other pumps, except automotive circulating pumps, and measuring & dispensing pum

3339115105 Locomotive fuel lubricating or cooling medium pumps

3339115133 Parts and attachments for pumps and pumping equipment (except for hydraulic fluid power, and air and gas compressors), including packaged pumps

3339115144 Aftermarket (spare) parts for centrifugal pumps

3339115155 Aftermarket (spare) parts for vertical turbine pumps

3339115166 Aftermarket (spare) parts for reciprocating pumps

3339115199 All other parts and attachments for pumps and pumping equipment

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