

# The 2022-2027 Outlook for Parts for Gasoline Pumps and Gasoline Service Station Measuring and Dispensing Pumping Equipment in Japan

<https://marketpublishers.com/r/2242E2C55DFFEN.html>

Date: November 2021

Pages: 235

Price: US\$ 595.00 (Single User License)

ID: 2242E2C55DFFEN

## Abstracts

This study covers the latent demand outlook for lubricating oil pumps, barrel pumps, and grease guns and parts, parts for gasoline pumps, and other gasoline service station measuring and dispensing pumping equipment excluding gasoline dispensing pumps across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for lubricating oil pumps, barrel pumps, and grease guns and parts, parts for gasoline pumps, and other gasoline service station measuring and dispensing pumping equipment excluding gasoline dispensing pumps. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers lubricating oil pumps, barrel pumps, and grease guns and parts, parts for gasoline pumps, and other gasoline service station measuring and dispensing pumping equipment excluding gasoline dispensing pumps as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for lubricating oil pumps, barrel pumps, and grease guns and parts, parts for gasoline pumps, and other gasoline service station measuring and dispensing

pumping equipment excluding gasoline dispensing pumps is 33391303. It is for this definition that aggregate latent demand estimates are derived. Lubricating oil pumps, barrel pumps, and grease guns and parts, parts for gasoline pumps, and other gasoline service station measuring and dispensing pumping equipment excluding gasoline dispensing pumps is specifically defined as follows:

33391303 Other gasoline service station measuring and dispensing pumping equipment, including lubricating oil pumps, barrel pumps, and grease guns and parts, and parts for gasoline pumps

3339130355 Lubricating oil pumps, barrel pumps, grease guns, and all other miscellaneous measuring and dispensing pumps for service station use, complete

3339130391 Parts and attachments for measuring and dispensing pumps

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