

The 2022-2027 Outlook for Oak Flooring in Japan

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Abstracts

This study covers the latent demand outlook for oak flooring across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for oak flooring. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers oak flooring as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for oak flooring is 32191871. It is for this definition that aggregate latent demand estimates are derived. Oak flooring is specifically defined as follows:

32191871 Oak flooring

3219187111 Oak flooring (3/4", 1/2", 3/8" T&G and EM strip; 5/16" square edge strip)

3219187121 Oak parquetry

3219187131 Other oak flooring

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