

# The 2022-2027 Outlook for Medical and Surgical Catheters in Japan

<https://marketpublishers.com/r/2D9F370184E3EN.html>

Date: November 2021

Pages: 234

Price: US\$ 595.00 (Single User License)

ID: 2D9F370184E3EN

## Abstracts

This study covers the latent demand outlook for medical and surgical catheters across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for medical and surgical catheters. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers medical and surgical catheters as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for medical and surgical catheters is 33911205. It is for this definition that aggregate latent demand estimates are derived. Medical and surgical catheters is specifically defined as follows:

33911205 Medical and surgical catheters

3391120536 Medical and surgical catheters

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