

The 2022-2027 Outlook for Mandrel-Made and All Hydraulic Rubber Hose in Japan

<https://marketpublishers.com/r/27AE53ABCD27EN.html>

Date: November 2021

Pages: 234

Price: US\$ 595.00 (Single User License)

ID: 27AE53ABCD27EN

Abstracts

This study covers the latent demand outlook for mandrel-made and all hydraulic rubber hose across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for mandrel-made and all hydraulic rubber hose. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers mandrel-made and all hydraulic rubber hose as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for mandrel-made and all hydraulic rubber hose is 3262203. It is for this definition that aggregate latent demand estimates are derived. Mandrel-made and all hydraulic rubber hose is specifically defined as follows:

3262203 Rubber hose, mandrel made, and all hydraulic

32622031 Hose for on and off highway motor vehicles (made of rubber and other materials) (including plastics and nylon)

3262203101 High pressure rubber and plastics hose (greater than 300 PSI working pressure), including air conditioning, brake line, power steering hose for on highway vehicles only, and other motor vehicle hoses

3262203105 Low pressure rubber and plastics hose (less than 300 psi working pressure), including value of pre positioned sleeves, clamps, etc.

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