

# The 2022-2027 Outlook for Local and Topical Anesthetics in Japan

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## Abstracts

This study covers the latent demand outlook for local and topical anesthetics excluding urinary tract anesthetics and antipruritic skin preparations across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for local and topical anesthetics excluding urinary tract anesthetics and antipruritic skin preparations. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers local and topical anesthetics excluding urinary tract anesthetics and antipruritic skin preparations as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for local and topical anesthetics excluding urinary tract anesthetics and antipruritic skin preparations is 3254124184. It is for this definition that aggregate latent demand estimates are derived. Local and topical anesthetics excluding urinary tract anesthetics and antipruritic skin preparations is specifically defined as follows:

3254124184 Anesthetics (except urinary tract anesthetics and antipruritic skin preparations), local and topical

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