

# The 2022-2027 Outlook for Household Non-Deodorant Bar Soaps Excluding Medicated Soaps in Japan

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## Abstracts

This study covers the latent demand outlook for household non-deodorant bar soaps excluding medicated soaps across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for household non-deodorant bar soaps excluding medicated soaps. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers household non-deodorant bar soaps excluding medicated soaps as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for household non-deodorant bar soaps excluding medicated soaps is 32561172. It is for this definition that aggregate latent demand estimates are derived. Household non-deodorant bar soaps excluding medicated soaps is specifically defined as follows:

32561172 Household nondeodorant bar soaps, excluding medicated

3256117211 Household nondeodorant bar soaps, excluding medicated

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