

## The 2022-2027 Outlook for Hardwood Veneer Excluding Oak Veneer in Japan

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## **Abstracts**

This study covers the latent demand outlook for hardwood veneer excluding oak veneer across the prefectures and cities of Japan. Latent demand (in millions of U.S. dollars), or potential industry earnings (P.I.E.) estimates are given across over 1,000 cities in Japan. For each city in question, the percent share the city is of its prefecture and of Japan as a whole is reported. These comparative benchmarks allow the reader to quickly gauge a city vis-à-vis others. This statistical approach can prove very useful to distribution and/or sales force strategies. Using econometric models which project fundamental economic dynamics within each prefecture and city, latent demand estimates are created for hardwood veneer excluding oak veneer. This report does not discuss the specific players in the market serving the latent demand, nor specific details at the product level. The study also does not consider short-term cyclicalities that might affect realized sales. The study, therefore, is strategic in nature, taking an aggregate and long-run view, irrespective of the players or products involved.

This study covers hardwood veneer excluding oak veneer as defined by the North American Industrial Classification system or NAICS (pronounced "nakes").

The NAICS code for hardwood veneer excluding oak veneer is 32121112. It is for this definition that aggregate latent demand estimates are derived. Hardwood veneer excluding oak veneer is specifically defined as follows:

32121112 Hardwood veneer (other than oak), including veneer backed with paper, cloth, or other flexible material

3212111221 Birch veneer, including veneer backed with paper, cloth, or other flexible material



3212111231 Maple veneer, including veneer backed with paper, cloth, or other flexible material

3212111241 Walnut veneer, including veneer backed with paper, cloth, or other flexible material

3212111251 Other domestic hardwood veneers, including veneers backed with paper, cloth, or other flexible material

3212111261 Imported hardwood veneers, including veneers backed with paper, cloth, or other flexible material



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